

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China	Modern Dairy Holdin	gs Ltd.	
Date Submitted 06/07	7/ 2015		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	ription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<del>-</del>		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/ 06/ 2015

Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other	Par value (State	Authorised share
	classes of shares	currency)	capital (State currency)
Balance at close of preceding month		,	
Balance at close of preceding month  Increase/(decrease)		,	

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,827,338,751	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,827,338,751	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option s	Schemes of the 1	.ssuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement di	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wiovellielli uu	ning the month			110
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)						
, ,						
2. Share Option						
Exercise Price						
HK\$2.89						
Scheme adopted						
on						
$\frac{611}{(17/11/2011)}$						
Ordinary shares	0	0	0	0	0	31,613,358
Ordinary shares	O	O	U	U	U	31,013,330
(Note 1)						
(Ivoie 1)						
3. Share Option						
Exercise Price						
HK\$3.38						
Scheme adopted						
on						
(5/6/2014)	0	0		0		0 77 040 000
Ordinary shares	0	0	0	0	'	0 77,848,683
(Note 1)						
(Note 1)						
L _						

					For Main Board	and GEM liste	d issuers
4.Share Option Exercise Price HK\$2.83 Scheme adopted on (5/6/2014) Ordinary shares	10,966,673	0	0	0		0 10,966	5,673
(Note 1)			(0	ary shares) nce shares) other class)			
Total funds raised du options (State curren		i from exercise	HK\$ 0				
Description of warra (Date of expiry - dd/  1.  ( / / )  Stock code (if  Class of shares  issuable (Note  Subscription p  EGM approva  (if applicable)  (dd/mm/yyyy)  2.	listed) s listed	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if Class of shares issuable (Note Subscription p EGM approva (if applicable) (dd/mm/yyyy)  3.	s 1) price 1 date	( / /	)				

Stock code (if listed) Class of shares issuable (Note 1) Subscription price

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy) EGM approval date	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(if applicable)	(	`				
(dd/mm/yyyy)	( / /					
4.	_					
	_					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /					
		Total		nary shares) <u>Nil</u> ence shares) N/A		-
			((	Other class) $N/A$		<del>-</del> -
Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to	he Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	-					
	- -					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						

For Main Board and GEM listed issuers

			1	for Main Doard	and GEWI HSte	
Class and description	Currency of A amount outstanding	amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )	_				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u>_</u>				
(**************************************			(Prefere	hary shares) $\frac{\text{Nil}}{\text{N/A}}$ Other class) $\frac{\text{N/A}}{\text{N/A}}$		- - -
Any other Agreements or Arra than under Share Option Scher	ngements to Issue Sh mes)	ares of the Issue	No. of	f new shares of	No. of new	shares of
Full particulars including EG if applicable, and class of shall. N/A	M approval date (dd/ ares issuable:			r issued during nonth pursuant thereto	issuer which issued pursu as at close of	ant thereto
		( / / shares (N	) ote 1)			
2.		( / /				
3.		shares (N	ote 1)			
		( / / shares (N	) (ote 1)			
	Total I	O. (Ordinary sl (Preference sl (Other	hares) N/A		- - -	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		27/1
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							10/21
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IV/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A

		<u> </u>	for Main Boar	d and GEM list	
				No. of new	No. of new
				shares of	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)			
0	C : 1		( / / )		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		(dd/IIIII/yyyy)			N/A
		Class of shares issuable			
		( <i>Note 1</i> )			
10.	Other At State (Please specify) Price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		ECM approval datas	( / / )		
		EGM approval date: (dd/mm/yyyy)	,		N/A
		Total E. (0	Ordinary share	s) Nil	
			eference share	s) N/A	
			(Other class	s) N/A	
<u> </u>					
То	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A to E): (	1) 0	
			(	(2) N/A	
Т	otal increase / (decrease) in preference shares of	during the month (i.e. Tota	al of A to E):	N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A to	N/A	
(7	hese figures should be the same as the relevan	nt figures under II above (	"Movements	in Issued Sha	re
	apital").)				

Remarks (if any):	
N/A	
Submitted by: WONG Kai Hing	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.